

Georgia Mountains

Local Workforce Area



Updated: Aug 2023

Super Sector Industries – Quarterly Comparison

| · | Establishments | | | Е | Employment | | | Weekly Wage | | |
|--------------------------------------------|----------------|--------|----------|---------|------------|----------|-------|-------------|----------|--|
| _ | 2022 | 2023 | % Change | 2022 | 2023 | % Change | 2022 | 2023 | % Change | |
| Construction | 2,051 | 2,004 | -2.3% | 14,688 | 15,403 | 4.9% | 1,126 | 1,290 | 14.6% | |
| Education and Health Services | 1,961 | 2,017 | 2.9% | 36,095 | 38,039 | 5.4% | 1,044 | 1,203 | 15.2% | |
| Financial Activites | 1,720 | 1,754 | 2.0% | 7,719 | 7,632 | -1.1% | 1,531 | 1,471 | -3.9% | |
| Information | 279 | 288 | 3.2% | 3,610 | 3,470 | -3.9% | 1,665 | 1,854 | 11.4% | |
| Leisure and Hospitality | 1,718 | 1,768 | 2.9% | 28,423 | 29,536 | 3.9% | 606 | 681 | 12.4% | |
| Manufacturing | 934 | 940 | 0.6% | 42,180 | 44,347 | 5.1% | 1,121 | 1,182 | 5.4% | |
| Natural Resources, Mining, and Agriculture | 167 | 167 | 0.0% | 1,943 | 1,850 | -4.8% | 957 | 1,042 | 8.9% | |
| Other Services | 1,062 | 1,101 | 3.7% | 5,320 | 5,440 | 2.3% | 684 | 797 | 16.5% | |
| Professional and Business Services | 3,468 | 3,480 | 0.3% | 28,523 | 29,669 | 4.0% | 1,175 | 1,224 | 4.2% | |
| Trade, Transportation and Utilities | 3,866 | 3,884 | 0.5% | 53,785 | 55,678 | 3.5% | 922 | 986 | 6.9% | |
| Unclassified | 1,634 | 3,338 | 104.3% | 1,271 | 2,083 | 63.9% | 1,054 | 1,227 | 16.4% | |
| Government | 529 | 519 | -1.9% | 34,394 | 35,499 | 3.2% | 881 | 985 | 11.8% | |
| Total | 19,389 | 21,260 | 9.6% | 257,949 | 268,644 | 4.1% | 996 | 1,083 | 8.7% | |

Note: All figures are 1st Quarter of 2022 and 2023.

Georgia Mountains Per Capita Income

Source: U.S. Bureau of Economic Analysis

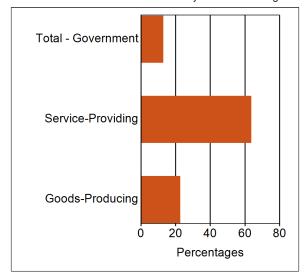
2018

\$47,846 \$44,708 \$38,451 \$40,258 \$40,636

2019

Georgia Mountains Industry Mix 2023

Source: See Industry Mix data on Page 2.



BRUCE THOMPSON - COMMISSIONER, GEORGIA DEPARTMENT OF LABOR
Equal Opportunity Employer/Program
Auxillary Aids and Services Available upon Request to Individuals with Disabilities

2021

2020

Workforce Statistics Division; E-mail: Workforce_Info@gdol.ga.gov Phone: (404) 232-3875

2017

Industry Mix - 1st Quarter of 2023

| | Number | Employmer | | WEEKLY |
|-----------------------------------------------------------------------------|----------|-----------------|-------------|--------|
| | OF Firms | NUMBER | PERCENT | WAGE |
| Goods-Producing | 3,111 | 61,600 | 22.9 | 1,205 |
| Agriculture, Forestry, Fishing and Hunting | 149 | 1,653 | 0.6 | 997 |
| Mining, Quarrying, and Oil and Gas Extraction | 18 | 197 | 0.1 | 1,418 |
| Construction | 2,004 | 15,403 | 5.7 | 1,290 |
| Manufacturing | 940 | 44,347 | 16.5 | 1,182 |
| Apparel | 10 | 249 | 0.1 | 1,778 |
| Beverage and Tobacco Product | 39 | 726 | 0.3 | 1,012 |
| Chemical | 57 | 1,568 | 0.6 | 1,459 |
| Computer and Electronic Product | 50 | 1,488 | 0.6 | 2,359 |
| Electrical Equipment, Appliance, and Component | 32 | 1,242 | 0.5 | 1,434 |
| Fabricated Metal Product | 140 | 3,832 | 1.4 | 1,215 |
| Food | 108 | 16,784 | 6.2 | 1,013 |
| Furniture and Related Product | 57 | 1,423 | 0.5 | 1,104 |
| Leather and Allied Product | 1 | * | * | * |
| Machinery | 70 | 4,081 | 1.5 | 1,339 |
| Miscellaneous | 89 | 1,907 | 0.7 | 1,354 |
| Nonmetallic Mineral Product | 48 | 593 | 0.2 | 1,045 |
| Paper | 5 | * | * | * |
| Petroleum and Coal Products | 6 | * | * | * |
| Plastics and Rubber Products | 38 | 1,899 | 0.7 | 1,246 |
| Primary Metal | 9 | 685 | 0.3 | 1,347 |
| Printing and Related Support Activities | 64 | 1,385 | 0.5 | 1,357 |
| Textile Mills | 14 | 980 | 0.4 | 956 |
| Textile Product Mills | 20 | 207 | 0.1 | 762 |
| Transportation Equipment | 36 | 4,366 | 1.6 | 1,054 |
| Wood Product | 47 | 818 | 0.3 | 969 |
| Service-Providing | 14,292 | 169,464 | 63.1 | 1,057 |
| Utilities | 38 | 1,258 | 0.5 | 1,864 |
| Wholesale Trade | 1,033 | 12,395 | 4.6 | 1,557 |
| Retail Trade | 2,381 | 34,209 | 12.7 | 694 |
| Transportation and Warehousing | 432 | 7,816 | 2.9 | 1,215 |
| Information | 288 | 3,470 | 1.3 | 1,854 |
| Finance and Insurance | 969 | 5,310 | 2.0 | |
| Real Estate and Rental and Leasing | 785 | • | 0.9 | 1,677 |
| Professional, Scientific, and Technical Services | 2,214 | 2,322 10,799 | | 1,002 |
| | , | · · | 4.0 | 1,556 |
| Management of Companies and Enterprises | 66 | 3,250 | 1.2 | 2,047 |
| Administrative and Support and Waste Management and Remediation Services | 1,200 | 15,620 | 5.8 | 823 |
| Educational Services | 216 | 5,287 | 2.0 | 595 |
| Health Care and Social Assistance | 1,801 | 32,752 | 12.2 | 1,301 |
| Arts, Entertainment, and Recreation | 267 | 3,290 | 1.2 | 2,642 |
| Accommodation and Food Services | 1,501 | 26,246 | 9.8 | 435 |
| Other Services (except Public Administration) | 1,101 | 5,440 | 2.0 | 797 |
| Unclassified - industry not assigned | 3,338 | 2,083 | 0.8 | 1,227 |
| Total - Private Sector | 20,741 | 233,145 | 86.8 | 1,097 |
| Total - Government | 519 | 35,499 | 13.2 | 985 |
| Federal Government | 80 | 1,336 | 0.5 | 1,591 |
| State Government | 185 | 5,671 | 2.1 | 943 |
| Local Government | 254 | 28,492 | 10.6 | 965 |
| ALL INDUSTRIES | 21,260 | 268,644 | 100.0 | 1,082 |
| ALL INDUSTRIES | 21,200 | 200,044 | 100.0 | 1,002 |

Note: *Denotes confidential data relating to individual employers and cannot be released. These data use the North American Industrial Classification System(NAICS) categories. Average weekly wage is derived by dividing gross payroll dollars paid to all employees - both hourly and salaried - by the average number of employees who had earnings; average earnings are then divided by the number of weeks in a reporting period to obtain weekly figures. Figures in other columns may not sum accurately due to rounding. All figures are 1st Quarter of 2023.

Source: Georgia Department of Labor. These data represent jobs that are covered by unemployment insurance laws.

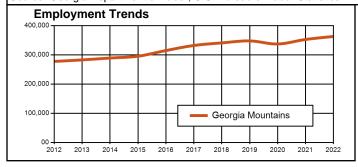
Annual Labor Force Activity – 2022

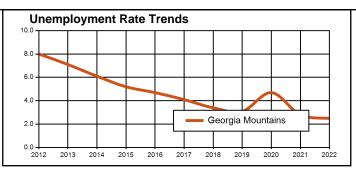
ANNUAL AVERAGES

| | l | _abor Force | • | | Employed | | | Unemployed | | | Rate | |
|------------------------------|-------------|-------------|----------|-------------|-------------|----------|-----------|------------|----------|------|------|----------|
| | 2021 | 2022 | % Change | 2021 | 2022 | % Change | 2021 | 2022 | % Change | 2021 | 2022 | % Change |
| Banks | 10,311 | 10,897 | 5.7% | 10,048 | 10,653 | 6.0% | 263 | 244 | -7.2% | 2.6% | 2.2% | -15.4% |
| Dawson | 13,137 | 13,427 | 2.2% | 12,784 | 13,097 | 2.4% | 353 | 330 | -6.5% | 2.7% | 2.5% | -7.4% |
| Forsyth | 127,280 | 130,295 | 2.4% | 124,100 | 127,263 | 2.5% | 3,180 | 3,032 | -4.7% | 2.5% | 2.3% | -8.0% |
| Franklin | 9,984 | 9,990 | 0.1% | 9,611 | 9,674 | 0.7% | 373 | 316 | -15.3% | 3.7% | 3.2% | -13.5% |
| Habersham | 18,504 | 18,779 | 1.5% | 17,842 | 18,201 | 2.0% | 662 | 578 | -12.7% | 3.6% | 3.1% | -13.9% |
| Hall | 104,554 | 107,171 | 2.5% | 101,742 | 104,611 | 2.8% | 2,812 | 2,560 | -9.0% | 2.7% | 2.4% | -11.1% |
| Hart | 11,631 | 12,111 | 4.1% | 11,178 | 11,745 | 5.1% | 453 | 366 | -19.2% | 3.9% | 3.0% | -23.1% |
| Lumpkin | 17,595 | 18,582 | 5.6% | 17,112 | 18,131 | 6.0% | 483 | 451 | -6.6% | 2.7% | 2.4% | -11.1% |
| Rabun | 7,552 | 7,774 | 2.9% | 7,314 | 7,548 | 3.2% | 238 | 226 | -5.0% | 3.2% | 2.9% | -9.4% |
| Stephens | 10,435 | 10,640 | 2.0% | 9,983 | 10,262 | 2.8% | 452 | 378 | -16.4% | 4.3% | 3.6% | -16.3% |
| Towns | 4,037 | 4,066 | 0.7% | 3,875 | 3,900 | 0.6% | 162 | 166 | 2.5% | 4.0% | 4.1% | 2.5% |
| Union | 11,116 | 11,458 | 3.1% | 10,811 | 11,157 | 3.2% | 305 | 301 | -1.3% | 2.7% | 2.6% | -3.7% |
| White | 16,612 | 17,015 | 2.4% | 16,187 | 16,609 | 2.6% | 425 | 406 | -4.5% | 2.6% | 2.4% | -7.7% |
| Georgia Mountains LWDA | 362,748 | 372,205 | 2.6% | 352,587 | 362,851 | 2.9% | 10,161 | 9,354 | -7.9% | 2.8% | 2.5% | -10.7% |
| Georgia | 5,179,121 | 5,234,275 | 1.1% | 4,977,562 | 5,075,093 | 2.0% | 201,559 | 159,182 | -21.0% | 3.9% | 3.0% | -23.1% |
| United States | 161,204,000 | 164,287,000 | 1.9% | 152,581,000 | 158,291,000 | 3.7% | 8,623,000 | 5,996,000 | -30.5% | 5.3% | 3.6% | -32.1% |

Note: This series reflects the latest information available. Labor Force includes residents of the county who are employed or actively seeking employment.

Source: Georgia Department of Labor; U.S. Bureau of Labor Statistics.





Population Estimates 617,646 455,342 304,648 1990 2000 2010

Population

| | 2010 Census | 2022 2022 Rank Estimate | % Change 2010-2022 | 2025 Projected* | % Change 2010-2025 |
|----------------------|----------------|----------------------------|-----------------------|--------------------|-----------------------|
| Banks | 18,395 | 19,328 | 5.1 | 20,867 | 13.4 |
| Dawson | 22,330 | 30,138 | 35.0 | 31,420 | 40.7 |
| Forsyth | 175,511 | 267,237 | 52.3 | 285,085 | 62.4 |
| Franklin | 22,084 | 24,128 | 9.3 | 25,069 | 13.5 |
| Habersham | 43,041 | 47,475 | 10.3 | 47,431 | 10.2 |
| Hall | 179,684 | 212,692 | 18.4 | 222,479 | 23.8 |
| Hart | 25,213 | 26,909 | 6.7 | 26,461 | 4.9 |
| Lumpkin | 29,966 | 34,796 | 16.1 | 36,027 | 20.2 |
| Rabun | 16,276 | 17,206 | 5.7 | 17,163 | 5.4 |
| Stephens | 26,175 | 26,767 | 2.3 | 26,744 | 2.2 |
| Towns | 10,471 | 12,972 | 23.9 | 14,589 | 39.3 |
| Union | 21,356 | 26,388 | 23.6 | 25,456 | 19.2 |
| White | 27,144 | 28,806 | 6.1 | 32,470 | 19.6 |
| Georgia Mountains | 617,646 | 774,842 | 25.5 | 811,261 | 31.3 |

Source: Population Division, U.S. Census Bureau, *Governor's Office of Planning and Budget.

Top Employers - 2023*

TEN LARGEST EMPLOYERS

Georgia Mountains

Fieldale Farms Corporation

Fox Racing Shox

Gold Creek Processing, LLC

Ingles Markets, Inc.

Kubota Manucturing of America Corporation

Northeast Georgia Medical Center, Inc.

Northside Hospital, Inc.

Pilgrim's Pride Corporation

Publix Super Markets, Inc.

Walmart

*Note: Represents employment covered by unemployment

insurance excluding all government agencies except correctional institutions, state and local hospitals, state colleges and universities. Data shown for the First Quarter of 2023. Employers are listed alphabetically by area, not by

the number of employees.

Source: Georgia Department of Labor

SIZE CLASS

| Employees | Establishments | Employment |
|-----------------|----------------|------------|
| 0 - 4 | 13,792 | 16,634 |
| 5 - 9 | 2,912 | 19,291 |
| 10 - 19 | 2,142 | 29,213 |
| 20 - 49 | 1,427 | 42,960 |
| 50 - 99 | 547 | 37,812 |
| 100 - 249 | 317 | 47,352 |
| 250 - 499 | 83 | 27,810 |
| 500 - 999 | 22 | 15,361 |
| 1000 - and over | 17 | 29,062 |
| Total | 21,259 | 265,495 |

Note: Data shown for the First Quarter of 2023.

Education of the Labor Force

Georgia Mountains

PERCENT DISTRIBUTION BY AGE

| | PERCENT | | | | | |
|-----------------------|----------|--------|--------|--------|--------|--------|
| | OF TOTAL | 18-24 | 25-34 | 35-44 | 45-64 | 65+ |
| Elementary | 7.5% | 4.9% | 9.2% | 6.4% | 5.3% | 13.6% |
| Some High School | 11.8% | 19.5% | 11.9% | 9.2% | 9.4% | 14.8% |
| High School Grad/GED | 30.8% | 34.9% | 29.7% | 27.3% | 31.7% | 31.2% |
| Some College | 20.8% | 33.7% | 20.4% | 18.4% | 20.2% | 16.6% |
| College Grad 2 Yr | 5.9% | 3.0% | 6.3% | 7.2% | 7.1% | 3.6% |
| College Grad 4 Yr | 15.6% | 3.7% | 16.0% | 22.3% | 17.0% | 12.2% |
| Post Graduate Studies | 7.6% | 0.4% | 6.5% | 9.2% | 9.3% | 8.0% |
| Totals | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |

Note: Totals are based on the portion of the labor force between ages 18 - 65+. Some College category represents workers with some college with no degree less than two years.

Source: U.S. Census Bureau - 2010 Decennial Census.

High School Graduates - 2022

| | PUBLIC SCHOOLS | PRIVATE SCHOOLS* | TOTAL |
|-------------------|-------------------|---------------------|-------|
| Banks | 167 | | 167 |
| Dawson | 287 | | 287 |
| Forsyth | 3,946 | | 3,946 |
| Franklin | 232 | | 232 |
| Habersham | 469 | | 469 |
| Hall | 2,371 | | 2,371 |
| Hart | 231 | | 231 |
| Lumpkin | 226 | | 226 |
| Rabun | 156 | | 156 |
| Stephens | 236 | | 236 |
| Towns | 68 | | 68 |
| Union | 218 | | 218 |
| White | 252 | | 252 |
| Georgia Mountains | 8,859 | | 8,859 |



Note: Public schools include city as well as county schools systems.

* Private schools data is not available for 2022 from Georgia Independent School Association.

Source: The Governor's Office of Student Achievement of Georgia.

Colleges and Universities

Georgia Mountains Local Workforce Development Area

Lumpkin

University of North Georgia (Main Campus) ung.edu/

<u>Hall</u>

University of North Georgia (Gainesville Campus) ung.edu/campuses/gainesville/index.php

Brenau University www.brenau.edu
Interactive College of Technology (Gainesville Campus) www.ict.edu/
Lanier Technical College www.laniertech.edu

<u>Franklin</u>

Emmanuel College www.ec.edu

<u>Habersham</u>

North Georgia Technical College www.northgatech.edu
Piedmont College www.piedmont.edu

Stephens

Toccoa Falls College www.tfc.edu

White

Truett McConnell University www.truett.edu

<u>Towns</u>

Young Harris College www.yhc.edu

Note: The colleges and universities listed include public and private institutions. This list is updated periodically as information becomes available.

Source: Integrated Postsecondary Education Data System (IPEDS).

Technical College Graduates - 2022*

| PROGRAMS | TOTAL GRADUATES | | | PERCENT C | PERCENT CHANGE | | |
|-----------------------------------------------------------------------------------|-----------------|------|------|-----------|----------------|--|--|
| | 2020 | 2021 | 2022 | 2020-2021 | 2021-2022 | | |
| Accounting Technology/Technician and Bookkeeping° | 149 | 147 | 103 | -1.3 | -29.9 | | |
| Administrative Assistant and Secretarial Science, General | 46 | 39 | 31 | -15.2 | -20.5 | | |
| Aesthetician/Esthetician and Skin Care Specialist° | 33 | 30 | 54 | -9.1 | 80.0 | | |
| Allied Health and Medical Assisting Services, Other° | 19 | 22 | 8 | 15.8 | -63.6 | | |
| Architectural Drafting and Architectural CAD/CADD° | 4 | 3 | 1 | -25.0 | -66.7 | | |
| Autobody/Collision and Repair Technology/Technician° | 79 | 85 | 34 | 7.6 | -60.0 | | |
| Automobile/Automotive Mechanics Technology/Technician° | 272 | 160 | 180 | -41.2 | 12.5 | | |
| Business Administration and Management, General° | 177 | 248 | 231 | 40.1 | -6.9 | | |
| CAD/CADD Drafting and/or Design Technology/Technician° | 21 | 10 | 14 | -52.4 | 40.0 | | |
| Child Care Provider/Assistant° | 134 | 209 | 170 | 56.0 | -18.7 | | |
| Clinical/Medical Laboratory Technician | 15 | 10 | 13 | -33.3 | 30.0 | | |
| Commercial Photography° | 14 | 10 | 26 | -28.6 | 160.0 | | |
| Computer Installation and Repair Technology/Technician° | 28 | 50 | 32 | 78.6 | -36.0 | | |
| Cosmetology/Cosmetologist, General° | 267 | 203 | 232 | -24.0 | 14.3 | | |
| Criminal Justice/Safety Studies° | 87 | 80 | 60 | -8.0 | -25.0 | | |
| Culinary Arts/Chef Training | 11 | 11 | 7 | 0.0 | -36.4 | | |
| Data Processing and Data Processing Technology/Technician° | 34 | 7 | 8 | -79.4 | 14.3 | | |
| Dental Assisting/Assistant | 10 | 10 | 11 | 0.0 | 10.0 | | |
| Design and Visual Communications, General° | 20 | 24 | 29 | 20.0 | 20.8 | | |
| Drafting and Design Technology/Technician, General° | 25 | 7 | 6 | -72.0 | -14.3 | | |
| Early Childhood Education and Teaching | 32 | 48 | 32 | 50.0 | -33.3 | | |
| Electrical and Power Transmission Installation/Installer, General° | 17 | 10 | 12 | -41.2 | 20.0 | | |
| Electrician° | 72 | 92 | 98 | 27.8 | 6.5 | | |
| Emergency Medical Technology/Technician (EMT Paramedic)° | 153 | 103 | 84 | -32.7 | -18.4 | | |
| Environmental Control Technologies/Technicians, Other | 11 | 11 | 11 | 0.0 | 0.0 | | |
| Fire Science/Fire-fighting° | 28 | 29 | 15 | 3.6 | -48.3 | | |
| Fire Services Administration | 3 | 1 | 2 | -66.7 | 100.0 | | |
| Food Preparation/Professional Cooking/Kitchen Assistant° | 11 | 12 | 13 | 9.1 | 8.3 | | |
| Graphic Design° | 3 | 9 | 6 | 200.0 | -33.3 | | |
| Health Information/Medical Records Technology/Technician° | 21 | 15 | 27 | -28.6 | 80.0 | | |
| Heating, Air Conditioning, Ventilation and Refrigeration Maintenance Technology/° | 124 | 113 | 122 | -8.9 | 8.0 | | |
| Human Resources Management/Personnel Administration, General° | 21 | 18 | 35 | -14.3 | 94.4 | | |
| Industrial Mechanics and Maintenance Technology° | 247 | 196 | 183 | -20.6 | -6.6 | | |
| Interior Design° | 44 | 64 | 54 | 45.5 | -15.6 | | |
| Licensed Practical/Vocational Nurse Training | 66 | 63 | 63 | -4.5 | 0.0 | | |
| Lineworker° | 61 | 81 | 76 | 32.8 | -6.2 | | |

Technical College Graduates - 2022*

| PROGRAMS | TOTAL (| GRADU/ | ATES | PERCENT CI | PERCENT CHANGE | | |
|------------------------------------------------------------------|---------|--------|------|------------|----------------|--|--|
| | 2020 | 2021 | 2022 | 2020-2021 | 2021-2022 | | |
| Machine Shop Technology/Assistant° | 69 | 44 | 28 | -36.2 | -36.4 | | |
| Mechanic and Repair Technologies/Technicians, Other | 10 | 6 | 9 | -40.0 | 50.0 | | |
| Medical Insurance Coding Specialist/Coder° | 15 | 15 | 20 | 0.0 | 33.3 | | |
| Medical Office Assistant/Specialist° | 84 | 64 | 58 | -23.8 | -9.4 | | |
| Medical/Clinical Assistant | 90 | 61 | 67 | -32.2 | 9.8 | | |
| Network and System Administration/Administrator° | 48 | 44 | 37 | -8.3 | -15.9 | | |
| Nursing Assistant/Aide and Patient Care Assistant/Aide° | 82 | 110 | 107 | 34.1 | -2.7 | | |
| Pharmacy Technician/Assistant° | 8 | 14 | 17 | 75.0 | 21.4 | | |
| Phlebotomy Technician/Phlebotomist° | 15 | 38 | 22 | 153.3 | -42.1 | | |
| Professional, Technical, Business, and Scientific Writing° | 35 | 45 | 38 | 28.6 | -15.6 | | |
| Radiologic Technology/Science - Radiographer | 17 | 19 | 17 | 11.8 | -10.5 | | |
| Surgical Technology/Technologist° | 9 | 9 | 11 | 0.0 | 22.2 | | |
| Truck and Bus Driver/Commercial Vehicle Operator and Instructor° | 32 | 33 | 42 | 3.1 | 27.3 | | |
| Web Page, Digital/Multimedia and Information Resources Design° | 8 | 17 | 8 | 112.5 | -52.9 | | |
| Welding Technology/Welder° | 289 | 372 | 198 | 28.7 | -46.8 | | |

Definition: All graduates except those listed as technical certificates(°) are diploma and degree graduates. Diploma and degree programs are one to two years in length. Technical certificates are less than a year in length. Duplication may occur due to graduates with multiple awards.

Source: Technical College System of Georgia

*Data shown represents Annual 2020, 2021, and 2022.

Note: Please visit TCSG website for any college configuration changes.

Georgia Department of Labor Location(s)

Career Center(s)

2756 Atlanta Hwy Gainsville, GA 30504

37 Foreacre Street Toccoa, GA 30577-3582

946 Appalachian Highway

PO BOX 488

Blue Ridge GA 30513

For copies of Area Labor Profiles, please visit our website at: http://dol.georgia.gov or contact Workforce Statistics Division, Georgia Department of Labor, 148 Andrew Young International Blvd, Suite 276, Atlanta, GA 30303-1751. Phone: 404-232-3875; Fax: 404-232-3888 or Email us at workforce_info@gdol.ga.gov